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Commodity Daily

10 June 2026



Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	4260.85	4330.17	-69.32	-1.60%
COMEX Silver	65.3605	68.1908	-2.8303	-4.15%
WTI Crude Oil	88.2	91.3	-3.1	-3.40%
Natural Gas	3.14	3.147	-0.007	-0.22%
LME Copper	13615	13616	-0.5	0.00%
LME Zinc	3555.5	3537.0	18.5	0.52%
LME Lead	1984.0	1990.0	-6	-0.30%
LME Aluminium	3547.5	3604.0	-56.5	-1.57%
Currencies				
Dollar Index	99.909	100.045	-0.136	-0.14%
USDINR	95.700	95.711	-0.3588	0.00%
EURUSD	1.1543	1.1534	0.0009	0.08%
Global Equity Indices				
BSE Sensex	75868	73524	394.5	0.00%
Hang Seng Index	24566	24657	-91	-0.37%
Nikkei	65417	64025	1392	2.17%
Shanghai	4010	3959	51	1.28%
S&P 500 Index	7387	7406	-19	-0.26%
Dow Jones	50872	50786	86	0.17%
Nasdaq	29085	29414	-330	-1.12%
FTSE 500	10227	10373	-146	-1.41%
CAC Index	8203	8199	4	0.05%
DAX Index	24433	24616	-183	-0.74%

GLOBAL MARKET ROUND UP

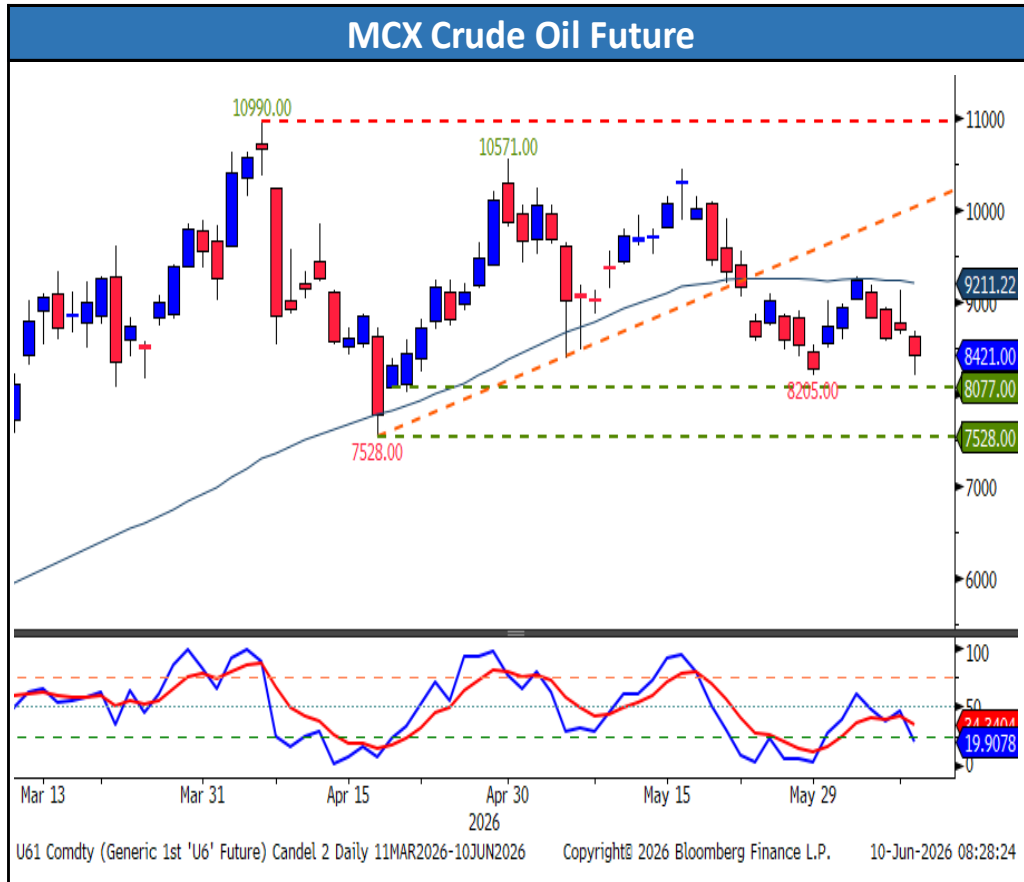
- ⇒ Precious metals extended their losses on Wednesday after the United States launched strikes against Iranian targets in response to the downing of a U.S. military helicopter, dealing a setback to ongoing efforts to secure a broader peace agreement in the Middle East. The escalation renewed concerns that the conflict could widen further, threatening stability across the region and disrupting global energy supplies.
- ⇒ The latest developments have cast doubt on the durability of the fragile ceasefire and increased fears of prolonged disruptions around the Strait of Hormuz, a vital route for global oil and gas shipments. As a result, energy prices remained elevated, reinforcing concerns that inflationary pressures could persist for longer than previously expected. The combination of rising inflation risks and expectations of a prolonged restrictive monetary policy environment continued to support the U.S. dollar and Treasury yields, both of which remained near recent highs. This created a challenging backdrop for non-yielding assets such as gold and silver, limiting investor demand and keeping precious metals on the defensive.
- ⇒ Crude oil prices rebounded on Wednesday as renewed concerns over developments in West Asia kept investors focused on potential supply risks. WTI crude traded nearly 1% higher during the session before trimming some gains after the United States announced the conclusion of its brief retaliatory military operation. Despite the recent recovery, market sentiment remains mixed. While any ongoing disruption to energy flows from the region could quickly tighten supplies and lift prices, concerns over slowing global demand continue to limit the upside. Meanwhile, industry data from the API showed U.S. crude inventories fell by 9.1 mbl last week, the largest draw in four months. Market attention now turns to the government official U.S. inventory report due later today, which could further clarify the underlying supply-demand balance.
- ⇒ Markets are closely monitoring today's U.S. inflation report, which is anticipated to offer crucial insights into the Federal Reserve's policy direction. If the inflation reading is stronger than expected, it could bolster expectations for prolonged higher interest rates, thereby supporting the U.S. dollar and Treasury yields while exerting pressure on commodities. On the other hand, if the inflation data is softer, it may alleviate policy concerns and enhance sentiment in commodity markets. This release is expected to increase market volatility.



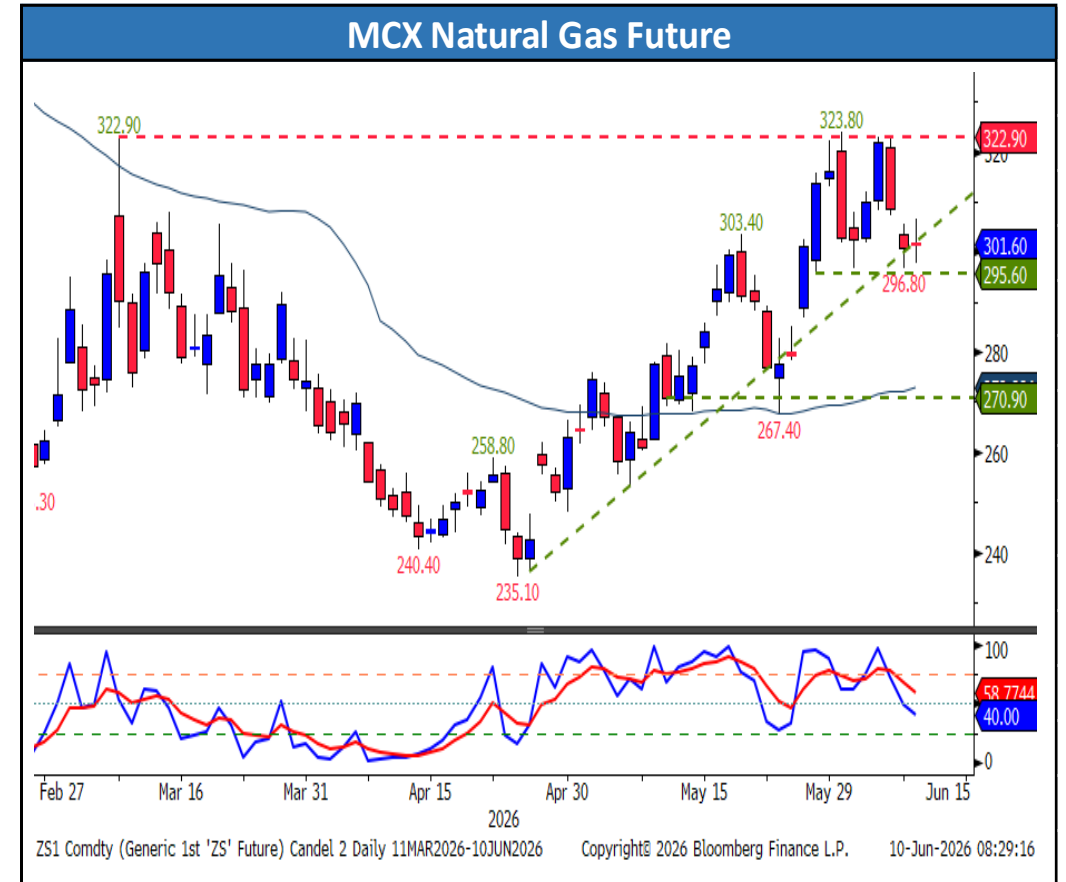
- **Trading Range:** 144900 to 151480
- **Intraday Trading Strategy:** Sell Gold Mini Jul Fut at 149750-149775 SL 150080 Target 147480/146650



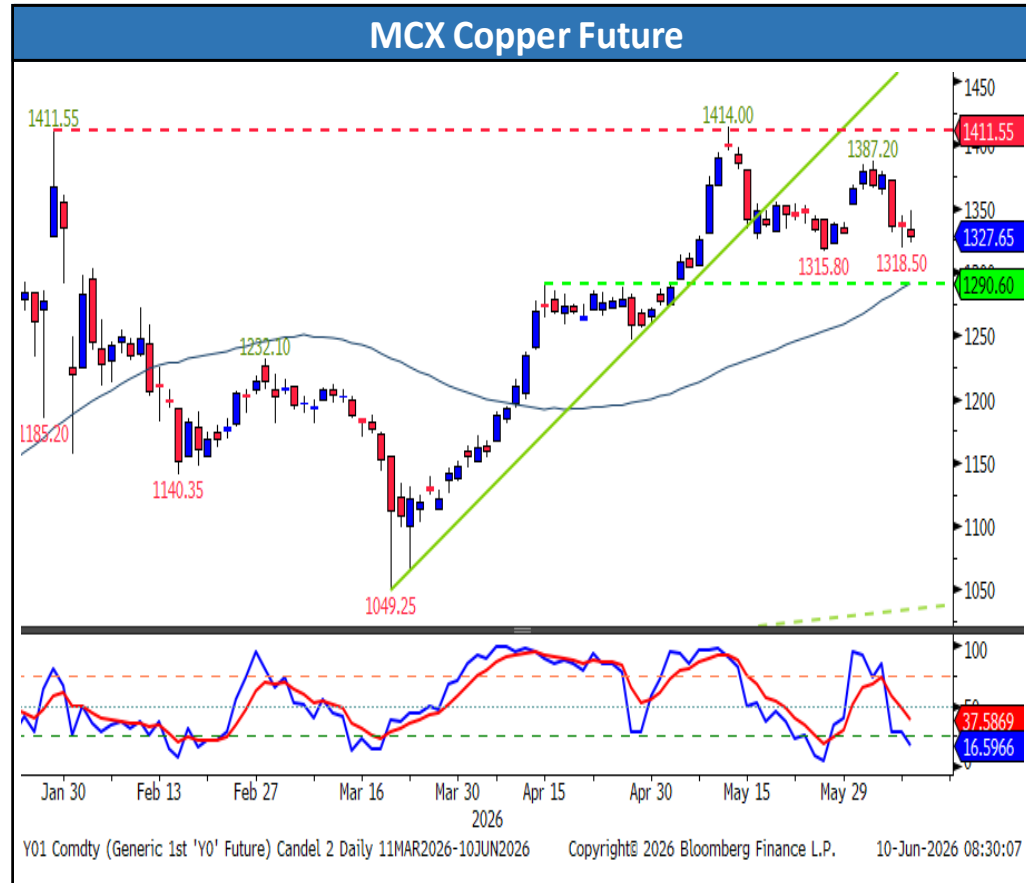
- **Trading Range:** 223680 to 244750
- **Intraday Trading Strategy:** Sell Silver Mini Jun Fut at 241575-241600 SL 244025 Target 237900/235750



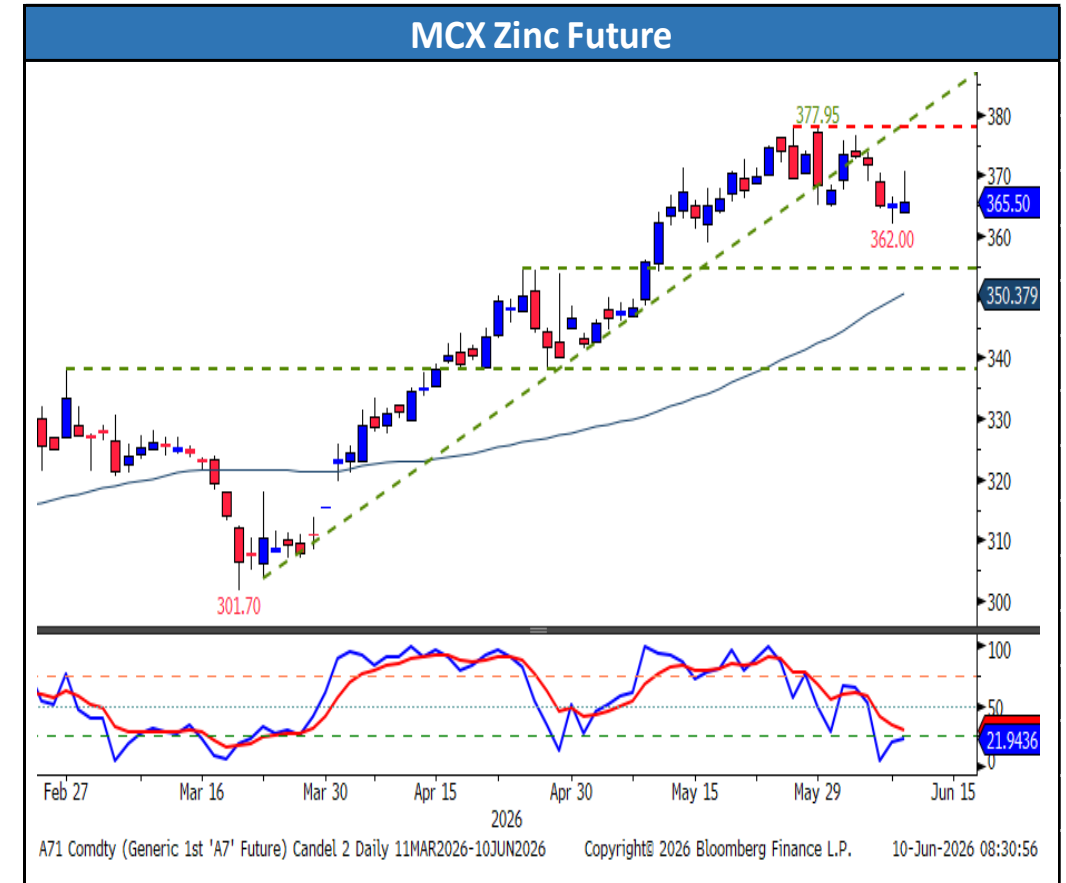
- **Trading Range:** 8205 to 8750
- **Intraday Trading Strategy:** Buy Crude Oil Jun Fut at 8375-8380 SL 8205 Target 8550/8700



- **Trading Range:** 287 to 306
- **Intraday Trading Strategy:** Sell Natural Gas Jun Fut at 301.80-302 SL 306.8 Target 295.50/292



- **Trading Range:** 1305 to 1345
- **Intraday Trading Strategy:** Sell Copper Jun Fut at 1329-1329.50 SL 1337 Target 1322.8/1317



- **Trading Range:** 359 to 368
- **Intraday Trading Strategy:** Sell Zinc Jun Fut at 364.5-365 SL 367.8 Target 361.80/359.0

Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	153285	146303	149794	151118	154609	156776	160267	156177	160546	34.3
Silver	241316	216474	228895	233712	246133	253737	266158	252242	268758	33.9
Crude Oil	8437	7503	7970	8196	8663	8904	9371	8765	9044	43.9
Natural Gas	302.0	284.2	293.1	297.4	306.3	310.9	319.8	308.6	304.2	49.2
Copper	1333.1	1282.0	1307.6	1317.6	1343.2	1358.7	1384.2	1348.7	1362.9	44.8
Zinc	366.7	352.8	359.7	362.6	369.6	373.6	380.6	368.2	366.7	55.8
Lead	205.5	201.8	203.6	204.3	206.2	207.3	209.2	206.4	206.3	49.9
Aluminium	380.2	357.0	368.6	373.0	384.6	391.8	403.4	386.0	385.6	45.3

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	05-Aug-26	154397	155451	151960	152443	-1.51%	8980	5%	4728	-18%
Silver	03-Jul-26	244252	248921	236500	238528	-3.19%	11910	1%	11427	3%
Crude Oil	18-Jun-26	8626	8679	8212	8421	-3.28%	11725	20%	96787	15%
Natural Gas	25-Jun-26	302.0	306.7	297.8	301.6	0.27%	18872	6%	106205	24%
Copper	30-Jun-26	1334.2	1348.7	1323.1	1327.7	-0.60%	15821	-1%	12727	-3%
Zinc	30-Jun-26	364.0	370.7	363.8	365.5	0.08%	2603	4%	3012	36%
Lead	30-Jun-26	206.4	206.6	204.8	205.1	-0.51%	423	3%	234	68%
Aluminium	30-Jun-26	385.0	387.4	375.8	377.4	-2.05%	3402	-10%	4348	168%

Disclosure:

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